

## USDA EGG MARKET NEWS REPORT

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34U.S. Department of Agriculture

Agricultural Marketing Service

**Poultry Programs** 

Poultry Market News & Analysis Branch



## NATIONAL EGG MARKET AT-A-GLANCE

MOSTIV

Prices were unchanged in all locations. The market tone was steady. Demand into all channels was light to fairly good. Supplies were sufficient to available for present needs. Breaking stock offerings were light to fully adequate for a light to moderate demand. Light type hens were about sufficient for the fair to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were lower for small to reflect price changes last week. All other reported prices were unchanged. Trade sentiment was steady. Cartoned and loose egg sales were reported as light to mostly moderate. Supplies were adequate to available. Central States breaking stock prices were unchanged. Demand was usually light to moderate. Offerings were light to fully adequate. Trade sentiment steady to barely steady.

	RANGE	MOSTLY	IA-MN-WI-P	rices paid to	o producers.
EXTRA LARGE	86-95	89-92		RANGE	MOSTLY
LARGE	85-94	87-90	LARGE	67-76	71
MEDIUM	67-76	69-72	MEDIUM	49-55	53
			SMALL	40-44	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged on all sizes when compared to prices the previous week. Trade sentiment was generally steady. Demand into all channels was mostly moderate. Supplies were adequate to available for immediate trade needs. Eastern region breaking stock offerings were sufficient for the moderate demand. Light type hen demand was at least moderate for about adequate offerings.

	KANGE	MOSILI
EXTRA LARGE	94-108	94-97
LARGE	88-102	93-97
MEDIUM	69-82	74-76
NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, ea	astern NJ, easte	ern NY, PA, RI,
Northern VA, and VT		

DANCE

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment was steady. Cartoned egg sales were reported as moderate to at times fairly good. Loose egg demand was light to moderate. Supplies were adequate to fully adequate. Central states breaking stock prices were unchanged. Demand was usually light to moderate. Offerings were light to fully adequate. Schedules full-time. Trade sentiment steady

to barely steady.	RANGE	MOSTLY
EXTRA LARGE	93.5-102	95-98
LARGE	91.5-100	93-96
MEDIUM	71.5-80	73-76
${\tt SOUTH~CENTRAL~AREA:~AR,AZ,CO,KS,LA,MO,NM,OK,~a}$	nd TX	

**SOUTHEAST REGIONAL** Prices were unchanged. Trade sentiment was generally steady beginning the week. Retail demand was light to moderate. Supplies were adequate to ample for full trade needs. Breaking stock offerings were irregular for a moderate demand. Light type fowl were about sufficient for the fair to moderate demand.

	RANGE	MOSTLY	
EXTRA LARGE	94.5-102	96-99	
ARGE 93-100 9			
MEDIUM 71.5-79 72-76			
SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA			

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK** Prices were unchanged on mediums and heaview weight eggs when compared to last Friday's prices. Trade sentiment was steady. Retail and distributive demand was instances light to mostly moderate. Supplies ranged adequate to available for trade requirements.

•	RANGE
EXTRA LARGE	102-106
LARGE	100-104
MEDIUM	81-85

## **MIDWEST REGIONAL**

	RANGE	MOSTLY
EXTRA LARGE	93-101	94-96
LARGE	91-99	92-94
MEDIUM	73-81	74-76

WESTERN Prices unchanged. The Pacific region inventory was unchanged from last Monday with California up 4% and Oregon-Washington-Utah down 6%. Retailer demand fairly good. Offerings ample.

**CALIFORNIA** Prices unchanged on all sizes. The California inventory was 4% higher than last Monday. Retailer demand fairly good. Offerings ample. Small benchmark price 91.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	139
EXTRA LARGE	138
LARGE	131
MEDIUM	111

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

N CALIFORNIA	NORTHERN CALIFORNIA	
RANGE	RANGE	
239-319	JUMBO	
229-349	EXTRA LARGE NOT	
189-339	LARGE AVAILABLE	
159-309	MEDIUM	
	<b>RANGE</b> 239-319 229-349 189-339	

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending March 30, 2007 will decrease by 0 percent. Present week purchases for the week ending March 23, 2007 were 326,939 cases which was 2 percent above the prior week and 0 percent above estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week	283,740	43,199	326,939
% change from the			
prior week	+3	-4	+2
Comparison figures are estimates by 14 coopera	•		

<u>CENTRAL STATES BREAKING STOCK</u> Prices were unchanged. Offerings were reported as light to fully adequate while demand remains usually light to moderate. Schedules full-time. Trade sentiment steady to barely steady.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSTLY
BREAKING STOCK	53-56	55-56
CHECKS & UNDERGRADES	40-47	43-45
AR.CO.IA.IL.IN.KS.LA.MI.MN.MO.NM.ND	NE.OH.OK	.SD.TX.WI

**SOUTH CENTRAL HEAVY LIVE HEN** Trading levels were generally unchanged compared to the past week. Demand was moderate for adequate offerings of spent hens. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 26-MAR-07

RANGE	MAJORITY	WTD
		AVG

AT FARM BUYER LOADING 4.5-10 CENTS/LB. 6.94 \*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

<u>SOUTHEAST LIVE HEAVY HEN</u> Prices were unchanged to slightly higher when compared to the previous week. Demand was at least moderate for the mostly adequate offerings of spent hens. Processing schedules were noted as mostly normal to instances heavy. Sales of finished product was moderate to at least moderate. The undertone was steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 26-MAR-07

RANGE

			AVG
AT FARM BUYER LOADING	5-10 CENTS/LB		7.08
AT FARM PRODUCER LOADING	TOO FEW	TO REPORT	
FOB PLANT	TOO FEW	TO REPORT	
* WEIGHTS UNDER 7 LBS. SUE	BJECT TO DISC	DUNT.	

CANADIAN EGGS QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED IN CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POUL-TRY SECTION FOR THE WEEK OF MARCH 12, 2007

TICL SECTION	OK THE WE		11011 12, 200	) (
GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	1.99	1.96	1.78	1.20
MINIMUM PRIC	ES FOR PRO	DUCERS F	FOB FARM F	OR WEEK OF
MARCH 12, 200	7 AS SET BY	ONTARIO	EGG PROD	UCERS.
GRADE A	XLARGE	LARGE	MEDIUM	SMALL

1.56

1.40

1.56

## **WEEKLY SHELL EGG INVENTORY REPORT- MAR 26, 2007**

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	Change -0.6  Curr Wk 29.6		North Cent	South Cent	South Atl	Pacific	5-Area	
Jumbo		6.5	26.3	9.4	13.3	17.5	73.0	
Julibo			-0.7	0.9	1.9	-2.2	-1%	
	Change	-0.0	-0.7	0.9	1.9	-2.2	-170	
Ex Lge	Curr Wk	29.2	49.4	16.0	27.1	41.1	162.8	
Ü	Change	0.5	-6.3	-3.9	-1.2	1.5	-5%	
	3 3 3							
Large	Curr Wk	46.1	160.8	103.8	125.9	170.2	606.8	
	Change	-0.5	-10.5	-7.7	-0.3	8.7	-2%	
	_							
Medium	Curr Wk	10.8	42.0	13.8	22.3	42.1	131.0	
	Change	-0.5	-0.1	0.6	2.4	-6.4	-3%	
	Ü							
Small	Curr Wk	3.6	8.9	2.3	2.9	7.6	25.3	
	Change	-2.0	2.5	-0.1	-0.8	-0.5	-3%	
Misc	Curr Wk	2.2	24.4	9.7	11.6	6.9	54.8	
	Change	-0.2	2.0	0.4	0.2	-0.5	4%	
	Ü							
Ungraded	Curr Wk	19.2	56.1	22.4	21.5	25.1	144.3	
Ü	Change	-2.2	-7.8	3.6	-24.0	0.3	-17%	
	Ü							
Total	Curr Wk	117.6	367.9	177.4	224.6	310.5	1198.0	
Percent	Change	-5%	-5%	-3%	-9%	0%	-4%	
	•							
TOTAL		Numb	er of	Perce	nt l	Number of		
		С	ases	Chang	ge Co	operators		

TOTAL Nu	Imber of	Percent	Number of		
	Cases	Change	Cooperators		
Shell Egg	1198.0	-4%	157		
Shell Egg Breaking Stock	216.8	-9%	33		
Total Shell Egg	1414.8	-5%	190		

1/ Information supplied by a universe of 157 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

MAJORITY WTD

.80

VOL. 54	1 NO. 25	5				USD	A EGG MAI	RKET NEWS RI	EPORT		M	ONDAY,	MARCH	26, 200	7
TRAILER LO	OADS	10.0	0				ENTS/DOZ FUTURE L	() NATIONALT OADS 7.0	00				TOTAL		17.00
CLASS GNR W 1 GL W XL GL W LG GL W MD NRBS - 48	SI ORG 70.50 — — —	DST — — — — — — — — — — — — — — — — — — —	ORG 71.00 81.50 — 60.00	DST 72.50 79.75 60.50 62.00	ORG 62.00 69.00 53.00	MW DST 63.00 — —	3.00	CLASS GLWLG	S ORG —	C DST 72.00	ORG	DST —	SV ORG —		3.00
TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 03/19/07-03/23/07 CURRENT LOADS 75.25 FUTURE LOADS 86.75 TOTAL LOADS 162.00 SE NE MW SW											162.00				
CLASS							LOADS	CLASS							LOADS
GLASS GNR W 1 GNR W 2 GL W J GL W XL GL W LG GL W MD GL W SM GL BR J GL BR MD NRBS - 50 NRBS - 48 NRBS - 45 NRBS - 36	ORG 70.17 ————————————————————————————————————	51.50	111.00 — — — —	52.00 112.00 — — 55.20 —	44.50 50.00 — —	73.00 64.00 — 65.00 82.67 — 50.25 — 56.33 54.93 — 40.00	22.00 7.00 4.00 23.50 31.25 20.50 3.00 1.00 6.00 74.00 1.00 1.00	CLASS GNR W 1 GL W J GL W XL GL W LG GL W MD GL W SM GL BR MD	ORG — 68.00 — — 44.00 — —	73.5 72.0 - - -	- 70.50 0 - 0 0	63.50	ORG — — — 47.00 —	79.00 74.50 68.86 65.92 53.50 61.50	4.00 6.00 4.00 17.25 12.00 2.00 1.00
	COLUMN	REFLECT	TS TOTAL	LOADS R	EPORTE	D AND IN	CLUDES LO	ADS WITH PRICE							
COLD STORAGE MOVEMENT-FROZENEGGS (In Thousands) ON HAND O3/19/07 PACIFIC COAST 26 27 79 LOS ANGELES 18 18 18 73  NORTH CAROLINA EGGS MAR 26, 2007 The market is steady on small, lower on the balance. Supplies are adequate. Retail demand is fair. PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE AAND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN. EXTRA LARGE 107.30 LARGE 105.30 MEDIUM 85.09 SMALL 77.00  MARCH 26, 200 (price per carton delivered to first receivers) Brown Eggs CENTS/CARTON MOS Extra Large doz. 120 - 158 130 - Large doz. 224 - 250 225 - 1/2 doz. 115 - 149 125 - 126 doz.								STLY - 240 - 134 - 230							
		<u>U</u>	ISDA, AN	/IS, POUI	LTRY PR	OGRAN	IS, POULTE	RY MARKET NI	EWS AND	ANAL	YSIS OFF	ICES			
				A Ja	Vashingt tlanta, G ackson,	A MS	Fax Voice Fax Voice Fax	(202)720-69 (202)720-24 (404)562-58 (404)562-58 (601)965-46 (601)359-117	03 (Brar 50 John 75 (Offic 62 Gary 75 (Sou Area	nch Ch ny Fre- cer-In-C Brown thern S a Super	ief) eman Charge) States visor)				
					es Moine ong Bead		Voice Fax	(515)284-44 (515)284-446 (515)284-45- (562)388-73 (562)432-829 (213)534-13	68 (Offi 45 37 Jim I 95 (Offi	Derby	Charge)				